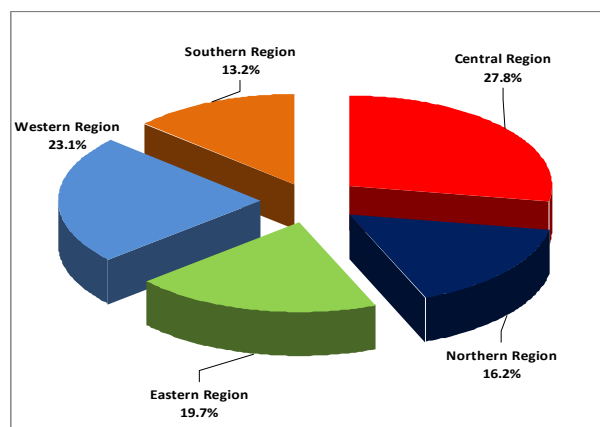
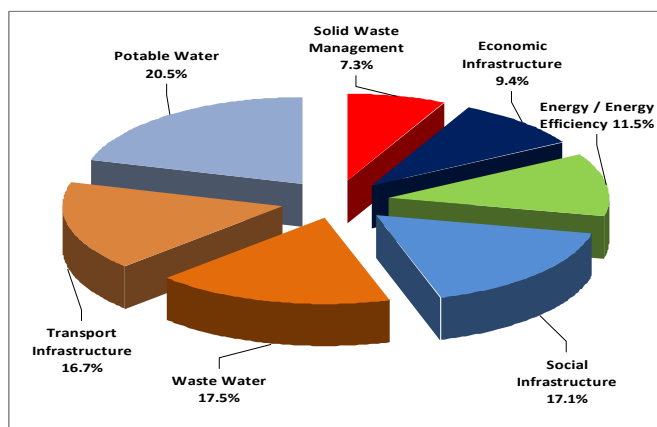


PROJECT FACT SHEET

Status: Jun 2010

Credit line	60 m € for infrastructure investment in municipalities, disbursed through local partner bank(s)	
Project types	Infrastructure investment projects of up to 2.5 m € in all sectors: <ul style="list-style-type: none"> ➤ Water and sewerage, waste water, solid waste ➤ Energy supply and energy efficiency ➤ Transport infrastructure, public transport systems and communication ➤ Economic and social infrastructure (health, education, housing, industry parks) 	
Financing terms	Max. loan amount 1.2 m €, 7 years with max. 1 year grace, EURIBOR + 4.5 % or 6.75 % fixed*)	
Disbursement	36 m € for 42 loan tenders comprising 90+ projects committed**)	
TA Project	<ul style="list-style-type: none"> ➤ Purpose: Assistance in project identification, preparation and loan tendering ➤ Timeframe: from Nov 2008 to Oct 2011 ➤ Resources: 3 permanent staff, 36 months of short-term experts 	
Project Pipeline	234 project proposals assessed 128 projects closed successfully Distribution over sectors and regions:	45 projects selected for TA assignments 20 projects with TA assignments under discussion



Scope of assistance	<ul style="list-style-type: none"> ➤ Project identification, selection and establishing of priorities ➤ Technical and financial project preparation, documentation ➤ Development of loan tender documents and assistance with loan tendering ➤ Assistance with contractor selection, bid evaluation and implementation monitoring
Promotion activities	Information campaign, regular newsletters, website, participation in exhibitions Workshops for street lighting, energy efficiency in buildings, water system rehabilitation
TA activities	<ul style="list-style-type: none"> ➤ Counselling and coaching ➤ Specialist on-site assignments
Specialist TA Delivered	34 TA assignments with 359 expert days completed 11 TA assignments with 180 expert days ongoing

*) as of end-Jun 2010, varying ± 0.5 % according to project / borrower circumstances

**) Sum total of disbursed funds and loans / tenders under negotiation